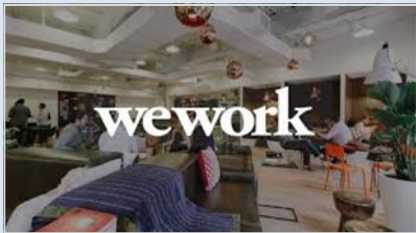


## Pre-IPO Venture Capital and Secondary Market Transactions

For over a decade, Littman Krooks LLP, led by partner Marty Enright, Esq. has been in the forefront of the private secondary equity markets, having handled well in excess of \$1 billion in transactions in securities of the household name “unicorn” companies.

Littman Krooks has led a variety of investment banking, broker-dealer and private investor clients in fund formation and offerings, securities purchases (including both secondary market and primary VC investment), right through several successful IPO exits. In that process, Littman Krooks has assisted clients in navigating the complex, many layered financing and shareholder agreements that characterize the underlying tech companies and other issuers that characterize the fast paced and growing secondary markets.

Littman Krooks has built positive relationships with several of the leading Silicon Valley and East Coast venture capital investment firms as well as with virtually all of the leading national law firms that practice in this area, delivering value-add to its clients in these areas.



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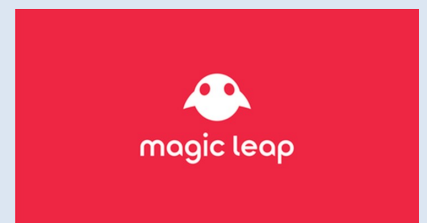
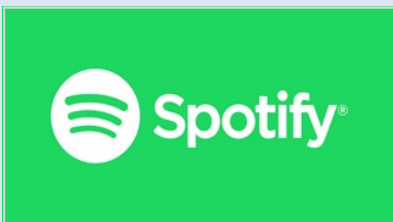
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## Pre-IPO Venture Capital and Secondary Market Transactions (cont)



Pre-IPO Venture Capital and Secondary Market Transactions (cont)

